






State of California

Franchise Tax Board

ReadyReturn

Check to See If You Qualify

**State of California
Franchise Tax Board**

ReadyReturn  **Check Eligibility**

Social Security Number * 9 numbers, no spaces or dashes

Last Name * 1-17 letters, no spaces, dashes, or other special characters



Obtaining taxpayer account information is the privilege of individual taxpayers and their authorized representatives. Unauthorized access to account information is unlawful as described in Section 502 of the California Penal Code.


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If You Qualify, You Will Need Your CSN to View Your Return

**State of California
Franchise Tax Board**

ReadyReturn  **Eligibility Status**



You are eligible for ReadyReturn and your return is ready. To view your return, get your Customer Service Number (CSN) and enter it below.


CSN * 4 numbers

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View Your ReadyReturn Information

**State of California
Franchise Tax Board**

ReadyReturn  **Review Your ReadyReturn**

View Your Return
Your ReadyReturn includes all of the wage information we received from your employer.

Social Security Number *****9999

Name & Address JAMES TAXPAYER
123 MAIN ST
ANYTOWN, CA 96199 [View Return](#)

Employer STATE OF CALIFORNIA CONTROLLERS OFF

Do you need to make changes?
You are responsible for the information on the return you file with us. If you have additional income, deductions, exemptions, dependents, payments, or credits, or if you had a change in your filing status or address in 2007, you must report that information.

[Make Changes](#)

Are you ready to file?
If you do not need to make any changes, click "Continue."

[Continue](#)

Review Your ReadyReturn



Review Your ReadyReturn

View Your Return

Your ReadyReturn includes all of the wage information we received from your employer.

[Print the Return](#)

Keep this form for your records - DO NOT MAIL TO FTB

For Privacy Notice, get form FTB 1131.

California Resident Income Tax Return 2007

FORM
540 C1 Side 1

Fiscal year filers only: Enter month of year end: month _____ year 2008.

Your first name JAMES		Initial T	Last name TAXPAYER	Your SSN or ITIN 700-00-9999	P
If joint return, spouse's/RDP's first name		Initial	Last name	Spouse's/RDP's SSN or ITIN	AC
Address (including number and street, PO Box, or PMB no.) 123 MAIN ST				Apt. no./Ste. no.	A
City (if you have a foreign address, see page 9) ANYTOWN				State CA	R
				ZIP Code 96199	RP

If you filed your 2006 tax return under a different last name, write the last name only from the 2006 return.
● Taxpayer ● Spouse/RDP

Filing Status

1 ☒ Single
2 ☐ Married/RDP filing jointly. (see page 3)
3 ☐ Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
4 ☐ Head of household (with qualifying person). (see page 3)
5 ☐ Qualifying widow(er) with dependent child. Enter year spouse/RDP died _____.

If your California filing status is different from your federal filing status, fill in the circle here. ● ☐ ☐

6 If someone can claim you (or your spouse/RDP) as a dependent, fill in the circle here (see page 9). ● ☐ 6 ☐

► For line 7, line 8, line 9, and line 10: Multiply the amount you enter in the box by the pre-printed dollar amount for that line. Whole dollars only

7 Personal: If you filled in 1, 3, or 4 above, enter 1 in the box. If you filled in 2 or 5, enter 2.

If you filled in the circle on line 6 do not enter amount on line 7. 7 ☐ X \$94 = \$ **94**

8 Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2. 8 ☐ X \$94 = \$

9 Senior: If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2. 9 ☐ X \$94 = \$

10 Dependents: Enter name and relationship. Do not include yourself or your spouse/RDP.

Total dependent exemptions. 10 ☐ X \$294 = \$

11 Exemption amount: Add line 7 through line 10. Transfer this amount to line 21 11 \$ **94**

12 State wages from your Form(s) W-2, box 16 or CA Sch W-2, line C 12 **37938** 00

13 Enter federal adjusted gross income from Forms 1040, line 37; 1040A, line 21; 1040EZ, line 4 13 **37938** 00



[View Return](#)


ve additional income, deductions,
filing status or address in 2007, you

Introducing ReadyReturn

Using ReadyReturn Online

Make Changes If You Need To



ReadyReturn  Make Changes

IMPORTANT! Do **NOT** use your browser's back button.
Use the "Back" button at the bottom of each page.

.....

If you had any changes in your tax situation in 2007, the amount of taxes you owe may be different than the amount shown on the ReadyReturn. You **must** revise the ReadyReturn to reflect these changes.

View the full list of [possible changes](#) you can make to your online ReadyReturn.

Caution: If you need to make a change that is not listed, you may not be able to use ReadyReturn. Please review the complete [qualifications](#) before continuing.

.....



What kind of changes do you need to make? Please check all that apply.

☐ Change my name or address


☐ Add direct deposit or schedule an electronic payment

☐ Make other changes, such as adding income, changing your filing status, or adding tax deductions

Tell Us the Types of Changes You Need to Make



State of California
Franchise Tax Board

ReadyReturn Make Changes

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.....



What kind of changes do you need to make? Please check all that apply.


☒ Change my name or address

☒ Add direct deposit or schedule an electronic payment

☐ Make other changes, such as adding income, changing your filing status, or adding tax deductions

Update Your Address



**State of California
Franchise Tax Board**

ReadyReturn **Change Name & Address**


IMPORTANT! Do **NOT** use your browser's back button.
Use the "Back" button at the bottom of each page.

Social Security Number	*****9999
First Name	<input type="text" value="JAMES"/>
Middle Initial	<input type="text"/>
Last Name	<input type="text" value="TAXPAYER"/>
Suffix	<input type="text" value="v"/>
Street Address	<input type="text" value="123 MAIN ST"/>
Apartment Number	<input type="text"/>
City	<input type="text" value="ANYTOWN"/>
State	<input type="text" value="CA"/> <input type="text" value="v"/>
ZIP Code	<input type="text" value="96199"/>

Update Your Address



State of California
Franchise Tax Board

ReadyReturn

Change Name & Address

IMPORTANT! Do **NOT** use your browser's back button.
Use the "Back" button at the bottom of each page.

Social Security Number *****9999

First Name

Middle Initial

Last Name

Suffix

Street Address



Apartment Number

City


State

ZIP Code

Get Your Refund by Direct Deposit



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ReadyReturn

Refund or Payment


IMPORTANT! Do **NOT** use your browser's back button.
Use the "Back" button at the bottom of each page.

Based on the information you provided, you have a **refund** of **\$162**


Direct deposit is the fastest way to get your refund. Provide the following information to get your refund deposited into your bank account (usually in less than 1 week) or choose another refund option below.

Bank Account Information

Routing Number *




Account Number *




Please re-enter your Routing and Account Numbers

Routing Number *



Account Number *



Account Type *


Checking ☐

Savings ☐



Continue


Back

Other Refund Options

If you want to change how you receive your refund, choose another option below.


If You Owe, Schedule Your Payment Online

State of California
Franchise Tax Board

ReadyReturn  Refund or Payment

IMPORTANT! Do **NOT** use your browser's back button.
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Based on the information you provided, you **owe \$329**.


You must pay this amount by April 15, 2008, to avoid penalties and interest. You can pay electronically with your return or choose one of our other payment options. 


Note: Round all amounts to whole dollars.

Payment Information (For Electronic Payment Only)


Payment Amount \$


Payment Date   , 2008

Routing Number 

Account Number 



Please re-enter your Routing and Account Numbers

Routing Number 


Account Number 

Account Type Checking ☐ Savings ☐

Review Your Updated ReadyReturn Information






State of California
Franchise Tax Board





Return Summary


IMPORTANT! Do **NOT** use your browser's back button.
Use the "Back" button at the bottom of each page.

Please review this summary of your 2007 California Resident Income Tax Return before you e-file it. You may want to print this page for your reference. **Your return has not yet been filed.**

Name & Address		JAMES TAXPAYER 456 1ST AVE ANYTOWN, CA 96199
Social Security Number		*****9999
Filing Status		SINGLE
Number of Dependents		0
Federal Adjusted Gross Income (Wages + taxable interest + unemployment compensation)		\$37,938
California Income Adjustments - Subtractions		\$0
Deduction Type		STANDARD
Deduction Amount		\$3,516
Taxable Income		\$34,422
Tax		\$1,161

View Your Final Return

**State of California
Franchise Tax Board**

ReadyReturn **View, Sign & Submit Return**

IMPORTANT! Do **NOT** use your browser's back button.
Use the "Back" button at the bottom of each page.

Step 1 of 3: View Your Return

You must view and print your return before you submit it. Click the "View Return" button to view a copy of your final return in PDF format. Once you review your return and have a copy for your records, close that window.

[View Return](#)

Click the "Back" button below if you need to change any information.

Please check the box:

☐ * I have printed a copy of my return for my records.

Step 2 of 3: Sign Form FTB 8453-OL and Read the Consent Language

To e-file your return, you must:

- **Sign** Form FTB 8453-OL (printed with your return) and retain for your records. **Note:** Do not mail Form 8453-OL to FTB
- **Read** the Consent to Disclosure.

View Your Final Return



View, Sign & Submit Return

IMPORTANT! Do **NOT** use your browser's back button.
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Step 1 of 3: View Your Return

You must view and print your return before you submit it. Click the "View Return" button to view a copy of your final return and have a copy for your records, close that window.

Print the Return

Keep this form for your records - DO NOT MAIL TO FTB

For Privacy Notice, get form FTB 1131.

California Resident Income Tax Return 2007

FORM

540 C1 Side 1

Fiscal year filers only: Enter month of year end, month, year 2006.

Your first name
JAMES
Last name
TAXPAYER
Your SSN or ITIN
700-00-9999

If joint return, spouse's/RDP's first name
Last name
Spouse's/RDP's SSN or ITIN

Address (including number and street, PO Box, or PMB no.)
456 1ST AVE
Apt. no./Ste. no. PBA Code

City (If you have a foreign address, see page 9)
ANYTOWN
State CA ZIP Code 96199

If you filed your 2006 tax return under a different last name, write the last name only from the 2006 return.

• Taxpayer • Spouse/RDP

1 ☒ Single 4 ☐ Head of household (with qualifying person). (see page 3)

2 ☐ Married/RDP filing jointly. (see page 3) 5 ☐ Qualifying widow(er) with dependent child. Enter year spouse/RDP died

3 ☐ Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here

If your California filing status is different from your federal filing status, fill in the circle here

6 If someone can claim you (or your spouse/RDP) as a dependent, fill in the circle here (see page 9)

For line 7, line 8, line 9, and line 10: Multiply the amount you enter in the box by the pre-printed dollar amount for that line.

7 Personal: If you filled in 1, 3, or 4 above, enter 1 in the box. If you filled in 2 or 5, enter 2.

If you filled in the circle on line 6 do not enter amount on line 7

8 Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2

9 Senior: If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2

10 Dependents: Enter name and relationship. Do not include yourself or your spouse/RDP

Total dependent exemptions

11 Exemption amount: Add line 7 through line 10. Transfer this amount to line 21

12 State wages from your Form(s) W-2, box 16 or CA Sch W-2, line C

13 Enter federal adjusted gross income from Forms 1040, line 37; 1040A, line 21; 1040EZ, line 4

14 California adjustments - subtractions. Enter the amount from Schedule CA (540), line 37, column B

15 Subtract line 14 from line 13. If less than zero, enter the result in parentheses (see page 11)

View Return

See any information.

Records.



the Consent Language

return) and retain for your records. **Note:** Do not mail Form 8453-OL to


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Using ReadyReturn Online



e-file Your Return Directly to Us



State of California
Franchise Tax Board

ReadyReturn View, Sign & Submit Return

IMPORTANT! Do **NOT** use your browser's back button.
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Step 3 of 3: Submit Your Return



When you are ready to e-file your return, click the "Submit" button below.


Caution: Once you click the "Submit" button, you will not be able to come back to ReadyReturn to get a copy of your return or make changes. **Please make sure your return is correct and that you have a copy for your records.**

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Get Instant Confirmation that We Received Your Return



ReadyReturn  Confirmation

IMPORTANT! Do **NOT** use your browser's back button.
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Return Received

We received your 2007 California Resident Income Tax Return for processing on **12/13/2007**.

Your Declaration Control Number (DCN) is:
11001685616738

This number is your confirmation that you have successfully e-filed your return.

Please print a copy of this page for your records.

You do not need to mail anything to FTB (unless you chose to pay any amount you owe by check).

Record Keeping

Keep the following documents for four years from the date the return was filed or for four years from the due date of the return, whichever is later:

- Your DCN
- A copy of your return
- All supporting documents (e.g., Form W-2, Schedule CA, etc.)